

<b>Code</b>	<b>CSTB2003</b>
<b>Company name</b>	
<b>Date</b>	05/07/2020
<b>Subject</b>	Decision on the initial listing of covered warrant

**Content:**

On May 07, 2020, the Hochiminh Stock Exchange issued Decision No.236/QD-SGDHCM to allow KIS Vietnam Securities Corporation (KIS) to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.STB.KIS.M.CA.T.04
3. Warrant code: CSTB2003
4. ISIN code: VN0CSTB20030
5. Underlying security: STB
6. Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 05 months
11. Expiration date: September 16, 2020
12. Conversion ratio: 1:1
13. Exercise price: VND11,111
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: May 11, 2020.

